

ENCAVIS

ENCAVIS AG

Hamburg

- German Securities Identification Number (*Wertpapierkennnummer, WKN*) 609 500 -
- ISIN DE0006095003 -

DIVIDEND ANNOUNCEMENT

On 19 May 2022, the general shareholders' meeting of ENCAVIS AG (the "**Company**") resolved to use the distributable profit of the Company as of 31 December 2021 in the amount of EUR 87,070,815.33 to pay a dividend of EUR 0.30 per no-par value share entitled to dividend and to carry forward the remaining balance of EUR 38,930,030.73 to new account.

The dividend will be paid at the discretion of the shareholders either in cash or in the form of shares in the Company. Further details regarding the distribution in cash and the option for shareholders to choose shares are set out in a separate document pursuant to Article 1 section 4 lit. h), section 5 subpara.1 lit g) Regulation (EU) 2017/1129 ("Prospectus Exemption Document"), including, in particular, information on the number and type of shares and explanations about the reasons for, and details of, the offer. This Prospectus Exemption Document is published on the Company's website at <https://www.encavis.com/investor-relations/hauptversammlungen/>. Details on the subscription to the new shares are explained in the subscription offer, which was published on 24 May 2021 on the Company's website <https://www.encavis.com/investor-relations/hauptversammlungen/> and in the German Federal Gazette (*Bundesanzeiger*). The subscription of the new shares is only permitted if the shareholder is not located in the United States of America, Canada, Australia or Japan or in any other jurisdiction in which the subscription to shares is subject to restrictions or would be not permissible at the time of the submission of the relevant subscription declaration.

The dividend in cash will be paid to shareholders by the depository banks probably as from 23 June 2022. The paying agent is DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt/Main. The dividend in the form of shares is expected to be delivered by the depository banks on 30 June 2022.

With regard to the tax treatment of the dividend, the following applies:

This year's dividend for the financial year 2021 will be paid out of distributable profit and is generally subject to capital gains taxation. Therefore, even if the scrip dividend is chosen, a partial amount of

around 30% of the dividend per no-par value share will be paid out in cash. The capital gains tax (*Kapitalertragsteuer*) to be paid to the tax authorities, including solidarity surcharge (*Solidarit tszuschlag*) plus church tax (*Kirchensteuer*), if applicable, is covered by the payment of the partial amount always distributed in cash in the amount of EUR 0.09 per no-par value share. Any difference will be credited to the shareholder or the partial amount will be credited in full to the shareholder if it is not subject to capital gains tax.

Hamburg, May 2022

ENCAVIS AG

The Management Board

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